

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 06, 2020

REGISTRATION NO: 27470
BONDS ISSUED BY: Ritenour School District
AMOUNT OF ISSUE: \$9,750,000.00 (Series 2020A) COUNTY: St. Louis
(a portion of \$19,500,000 authorized)
DATE OF ISSUE: October 15, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing safety and security upgrades to school buildings, improving schools with updated energy efficient HVAC systems, tuckpointing and making necessary maintenance and renovations to exterior building envelopes, improving playgrounds at elementary school buildings and renovating existing school facilities.

Rate of Interest	Amount	Maturity
3.00000%	\$1,000,000.00	03/01/2032
3.00000%	\$1,000,000.00	03/01/2033
3.00000%	\$1,000,000.00	03/01/2034
3.00000%	\$1,000,000.00	03/01/2035
3.00000%	\$1,000,000.00	03/01/2036
3.00000%	\$1,000,000.00	03/01/2037
3.00000%	\$1,000,000.00	03/01/2038
3.00000%	\$1,250,000.00	03/01/2039
3.00000%	\$1,500,000.00	03/01/2040

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof may be called for redemption and payment prior to maturity on March 1, 2028 and thereafter as a whole or in part at anytime in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$10,582,580.00
INTEREST RATE: 2.34265%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$630,139,420.00
INDEBTEDNESS: (Including this issue) \$62,480,000.00
NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on May 20 and 27, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 3,040 No - 739
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable